

Schedule of Fees

Program	Issuance/Closing Fee		Annual Fee
	Up to \$20 Million	Over \$20 Million	
Affordable Housing	20 bps (Min \$15,000)	\$40,000 + 12.5 bps over \$20M	5 bps ¹
Nonprofit Affordable Housing	20 bps (Min \$15,000)	\$40,000 + 5 bps over \$20M	5 bps ¹
501(c)(3) Nonprofits (Healthcare, Private Schools, Charter Schools, Higher Education, CCRCs) ²	20 bps on first \$10 million (Min \$15,000) 5 bps on amounts over \$10 million Maximum Fee of \$75,000 per transaction		1.5 bps
Municipal	15 bps (Min \$10,000)	\$30,000 + 2.5 bps over \$20M	None
Airports/Solid Waste/Exempt Facilities	25 bps (Min \$25,000)	\$50,000 + 12.5 bps over \$20M	5 bps
Taxable	25 bps (Min \$25,000)	\$50,000 + 12.5 bps over \$20M	1.5 bps
Community Facilities District (CFD) ³	1%	1%	\$10,000 + Actual Costs
SCIP	1.5%	1.5%	10 bps
Residential PACE	87.5 bps	87.5 bps	None
Commercial PACE ⁴	75 bps	75 bps	None

Notes:

Bond Programs require a \$5,000 Fee Deposit for each financing application which is applied to the issuance fee at closing (\$2,500 Fee Deposit for Small Issue Public Benefit Program & \$1,500 application fee for SCIP).

All Annual Fees assessed against aggregate principal outstanding on interest payment date (SCIP annual fees assessed against aggregate original principal issuance amount).

¹ Minimum Annual Administration Fee for Housing bond issuances is \$5,000 per project (a \$5,000 annual compliance monitoring fee will replace the existing Annual Administration Fee throughout the CDLAC Compliance Period after the Qualified Project Period has expired).

² 501c3 Nonprofit Financings: Issuance Fee is capped at \$75,000 and the Annual Administration Fee is capped at \$150,000.

³ CFD issuances require an upfront deposit.

⁴ The minimum bond issuance fee is \$10,000 and maximum bond issuance fee is \$250,000.