Fee Schedule

Bond Program	Issuance Fee		Annual Fee
	Up to $20 Million	Over $20 Million	
Affordable Housing	20 bps (Min $15,000)	$40,000 + 12.5 bps over $20M	5 bps[1]
Nonprofit Affordable Housing	20 bps (Min $15,000)	$40,000 + 5 bps over $20M	5 bps[1]
501(c)(3) Nonprofits (Healthcare, Private Schools, Charter Schools, Higher Education, CCRCs)[2]	20 bps on first $10 million (Min $15,000) 5 bps on amounts over $10 million Maximum Fee of $75,000 per transaction		1.5 bps
Small Issue Public Benefit Program	3% (Min $60,000), 2% over $2M	N/A	None
Municipal	15 bps (Min $10,000)	$30,000 + 2.5 bps over $20M	None
Airports/Solid Waste/Exempt Facilities	25 bps (Min $25,000)	$50,000 + 12.5 bps over $20M	5 bps
Taxable	25 bps (Min $25,000)	$50,000 + 12.5 bps over $20M	1.5 bps
Industrial Development Bonds	$25,000	N/A	10 bps
Community Facilities District (CFD)[3]	1%	1%	$10,000 + Actual Costs
SCIP	1.5%	1.5%	10 bps
Residential PACE	87.5 bps	87.5 bps	None
Commercial PACE[4]	75 bps	75 bps	None

Notes:

Bond Programs require a $5,000 Fee Deposit for each financing application which is applied to the issuance fee at closing ($2,500 Fee Deposit for Small Issue Public Benefit Program & $1,500 application fee for SCIP).

All Annual Fees assessed against aggregate principal outstanding on interest payment date (SCIP annual fees assessed against aggregate original principal issuance amount).

[1] Minimum Annual Administration Fee for Housing bond issuances is $5,000 per project (a $5,000 annual compliance monitoring fee will replace the existing Annual Administration Fee throughout the CDLAC Compliance Period after the Qualified Project Period has expired).

[2] 501c3 Nonprofit Financings: Issuance Fee is capped at $75,000 and the Annual Administration Fee is capped at $150,000.

[3] CFD issuances require an upfront deposit.

[4] For assignment followed by bond issuance, CSCDA shall receive a 25 bps assignment fee and a 50 bps bond issuance fee (minimum bond issuance fee of $10,000 and maximum bond issuance fee of $250,000).