





AGENDA OF THE REGULAR MEETING OF THE CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY

May 3, 2012 10:00 a.m. League of California Cities 1400 K Street, 3rd Floor Sacramento, California

Teleconference Locations

County of Butte 7 County Center Drive Oroville, CA 95965 City of Roseville 311 Vernon Street Roseville, California

County of Yuba 915 8th Street, Suite 103 Marysville, CA 95901

- I. Call the Roll (alternates designate which member they are representing).
- II. Approve the Minutes of the April 19, 2012 Regular Meeting.
- III. Staff Updates.
- IV. Approve Consent Calendar.
- V. Approve the financing; all necessary actions; the execution and delivery of all necessary documents and authorize any member to sign all necessary financing documents for the following:

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- a. Issuance of Water and Wastewater Revenue Bonds in one or more series in an aggregate principal amount not to exceed \$37,900,000 to finance and refinance the acquisition and construction of public capital improvements to the water and wastewater systems of various program participants and other matters relating thereto.
- b. El Camino Real Apartments, City of Santa Clara, County of Santa Clara, up to \$10,000,000 in Multifamily Housing Revenue bonds.
- VI. Discuss and approve the reimbursement agreement and determining to undertake proceedings in connection with the issuance of revenue bonds for the purchase of City of Bakersfield Reassessment District No. 12-1 limited obligation bonds, including appointment of an underwriter, bond counsel, and authorizing staff to work with the City of Bakersfield to hire a reassessment engineer.
- VII. Follow-up discussion re: public comments made at April 5, 2012 CSCDA Meeting concerning Red Star Apartments.
- VIII. Public Comment.
 - IX. Adjourn.

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CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY CONSENT CALENDAR

- 1. Induce the following projects:
 - a. ROEM Development Corporation (Ajisal Apartments), City of San Jose, County of Santa Clara; issue up to \$24 million in multi-family housing debt obligations.
 - b. Casa Fallbrook Limited Partnership (Casa de Cortez Apartments), unincorporated San Diego County; issue up to \$4 million in multi-family housing debt obligations.
 - c. Rancho Jules Limited Partnership (Rancho de Cortez Apartments), City of Vista, County of San Diego; issue up to \$3 million in multi-family housing debt obligations.
- 2. Approve the following invoices for payment:
 - a. Burke, Williams & Sorensen, LLP Invoice #155457.
 - b. Burke, Williams & Sorensen, LLP Invoice #155458.
 - c. Burke, Williams & Sorensen, LLP Invoice #155459.
 - d. Burke, Williams & Sorensen, LLP Invoice #155460.
 - e. Burke, Williams & Sorensen, LLP Invoice #155461.
 - f. Burke, Williams & Sorensen, LLP Invoice #155462.
 - g. Burke, Williams & Sorensen, LLP Invoice #155463.
 - h. Burke, Williams & Sorensen, LLP Invoice #155464.
 - i. Burke, Williams & Sorensen, LLP Invoice #155465.
 - j. Burke, Williams & Sorensen, LLP Invoice #155466.
 - k. Burke, Williams & Sorensen, LLP Invoice #155467.
 - 1. Burke, Williams & Sorensen, LLP Invoice #155468.

Thursday, May 3, 2012

Note: Persons requiring disability-related modification or accommodation to participate in this public meeting should contact (925) 933-9229, extension 225.

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