ANNUAL MEETING AGENDA

January 5, 2017 at 2:00 p.m.

League of California Cities
1400 K Street, 3rd Floor, Sacramento, CA 95814

A. OPENING AND PROCEDURAL ITEMS

1. Roll Call.
   ____ Dan Harrison, Chair
   ____ Larry Combs, Vice Chair
   ____ Kevin O’Rourke, Treasurer
   ____ Ron Holly, Secretary
   ____ Jordan Kaufman, Alt. Member
   ____ Tim Snellings, Member
   ____ Dan Mierzwa, Member
   ____ Irwin Bornstein, Member
   ____ Brian Moura, Alt. Member

2. Election of Officers.


4. Consideration of the Consent Calendar.

5. Public Comment.

B. ITEMS FOR CONSIDERATION

6. Consideration of the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:

   a. Uptown Newport Building Owner, LP (Uptown Newport Apartments), City of Newport Beach, County of Orange; issue up to $180,000,000 in multi-family housing revenue bonds.

   b. Carondelet High School, City of Walnut Creek, County of Contra Costa; issue up to $15,000,000 in nonprofit revenue obligations.

   c. Guidance Support Services, LLC (Guidance Charter School), City of Palmdale, County of Los Angeles; issue up to $32,000,000 in school facility revenue bonds.
7. Statewide Community Infrastructure Program (SCIP):
   A. Conduct proceedings with respect to the Statewide Community Infrastructure Program (SCIP) (hearing to be held at 2 p.m. or shortly thereafter):
      1. Open Assessment District Public Hearing.
      2. Close Assessment District Public Hearing.
      3. Open assessment ballot and announce results.
   B. Consideration of the following resolutions with respect to SCIP:
      1. Resolution approving final engineer's report, levying assessments, ordering the financing of specified development impact fees and capital improvements, and confirming unpaid assessment amounts.
      2. Resolution providing for the issuance of a separate series of SCIP limited obligation for improvement bonds and approving the form and substance of a trust agreement.

8. Consideration of CSCDA Debt Policy in accordance with SB 1029.

9. Recognition of John Knox’s retirement and career commitment to CSCDA.

10. Annual Updates:
    a. 2016 Calendar Year Update.
    b. Affordable Housing Finance Market Update.
    c. Open PACE Administrator Updates:
       i. Renew Financial
       ii. AllianceNRG
       iii. PACE Funding
       iv. CleanFund Commercial PACE Capital
       v. Spruce Finance

C. STAFF ANNOUNCEMENTS, REPORTS ON ACTIVITIES OR REQUESTS

11. Executive Director Update.

12. Staff Updates.


NEXT MEETING: Thursday, January 19, 2017 at 2:00 p.m.
California State Association of Counties
1100 K Street, 1st Floor, Sacramento, CA 95814
CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY

CONSENT CALENDAR

1. Consent Calendar

   a. Consideration of renewal membership with the California Society of Municipal Finance Officers (CSMFO).

   b. Consideration and acknowledgment of assignment to Macquarie Investments US, Inc. to close and fund Improvement Bonds or Assignments related to the CaliforniaFirst Program.

January 5, 2017
ANNUAL MEETING AGENDA

January 5, 2017
2:15 p.m. or upon adjournment of the regularly scheduled CSCDA Commission Meeting

League of California Cities
1400 K Street, 3rd Floor, Sacramento, CA 95814

A. OPENING AND PROCEDURAL ITEMS

1. Roll Call.
   ____ Dan Harrison, President
   ____ Larry Combs, Vice President
   ____ Kevin O’Rourke, Treasurer
   ____ Ron Holly, Secretary
   ____ Jordan Kaufman, Alt. Member
   ____ Tim Snellings, Member
   ____ Dan Mierzwa, Member
   ____ Irwin Bornstein, Member
   ____ Brian Moura, Alt. Member

2. Election of Officers.
4. Public Comment.

B. ITEMS FOR CONSIDERATION

5. Consideration of CSCDC audited financial statements for fiscal year 2015/16.

C. STAFF ANNOUNCEMENTS, REPORTS ON ACTIVITIES OR REQUESTS

6. New Markets Tax Credit Program Summary and Update.
7. Executive Director Update.
8. Staff Updates.