AGENDA OF THE
ANNUAL MEETING OF THE
CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY

March 26, 2015
10:00 a.m.
League of California Cities
1400 K Street, 3rd Floor
Sacramento, California

I. Call the Roll (alternates designate which member they are representing).

II. Consideration of the Minutes of the March 12th Regular Meeting.

III. Staff Updates.

IV. Election of Officers. (Larry Combs)

V. Consideration of the financing; all necessary actions; the execution and delivery of all necessary documents and authorize any member to sign all necessary financing documents for the following:
   a. Northgate Terrace Community Partners, L.P. (Northgate Terrace Apartments), City of Oakland, County of Alameda; up to $29,500,000 in multifamily revenue bonds. (Scott Carper)
   b. UHC 00670 Escondido, L.P. (The Crossings at Escondido Manor), City of Escondido, County of San Diego; up to $7,200,000 in multifamily housing revenue bonds. (Scott Carper)

VI. Consideration of a Resolution supplementing the Authority’s prior approval of the issuance of a tax-exempt obligation and authorizing the issuance of a portion of taxable bonds for Mills College. (Scott Carper)

VII. Telecommunications Asset Monetization Program Presentation. (Jeffries Team)
VIII. Consideration of an award to Jefferies for the development of a Telecommunication Asset Monetization Program. (Scott Carper)

IX. Consideration of the engagement of Citi for the Tobacco bonds refunding. (Cathy Bando and representatives from Citi)

X. Open PACE Update (Cathy Bando):
   a. CaliforniaFIRST – Renewable Funding
   b. AllianceNRG – Deutsche Bank and Montague DeRose & Associates

XI. SCIP Program Update. (RBC Capital)

XII. Presentation on Homeownership Protection Program. (CSG Advisors)

XIII. CSCDA 2014-15 YTD Overview of projects completed and projections for 2015. (Scott Carper)

XIV. New Markets Tax Credit Program Update. (Scott Carper)

XV. Legislative Update. (Cathy Bando, Gene Erbin and Dan Carrigg)

XVI. Consideration of Termination and Transition of Services Agreement between CSCDA and HB Capital Resources (Cathy Bando)

XVII. Public Comment.

XVIII. Adjourn.