AGENDA OF THE
REGULAR MEETING OF THE
CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY

October 11, 2012
10:00 a.m.
California State Association of Counties
1100 K Street
Sacramento, California

3252 Southern Hills Drive              27788 Hidden Trail Road
Fairfield, CA 94534                    Laguna Hills, CA 92677

County of Butte
7 County Center Drive
Oroville, CA 95965

I. Call the Roll (alternates designate which member they are representing).

II. Approve the Minutes of the September 27, 2012 Regular Meeting.

III. Staff Updates.

IV. Approve Consent Calendar.

V. Approve the financing; all necessary actions; the execution and delivery of all necessary
documents and authorize any member to sign all necessary financing documents for the
following:

   a. California Shock Trauma Air Rescue (CALSTAR), City of Gilroy, County of Santa Clara; unincorporated County of Sacramento; unincorporated County of Contra Costa; City of Auburn, County of Placer; City of Ukiah, County of Mendocino; City of Salinas, County of Monterey; City of South Lake Tahoe, County of El Dorado; City of Santa Maria, County of Santa Barbara; City of Vacaville, County of Solano; up to $55 million in 501(C)(3) non-profit revenue notes.

This ___ page agenda was posted at 1100 K Street, Sacramento, California on ________________, 2012 at __: __ m,
Signed ________________________________. Please fax signed page to (925) 933-8457.
VI. Discuss and approve proposed revision to the CSCDA issuance policies relating to the placement of non-rated securities within a professional investment management firm for Western University.

VII. Discuss and approve HB Capital Contract Amendment.

VIII. Public Hearing for Fancher Creek CFD 12-01.

IX. Public Comment.

X. Adjourn.
CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY
CONSENT CALENDAR

1. Induce the following projects:
   a. Gilroy Park Investors, LP (Gilroy Park Apartments), City of Gilroy, County of Santa Clara; issue up to $10 million in multi-family housing debt obligations.
   b. Grand Plaza Seniors, LP (Grand Plaza Senior Apartments), City of Los Angeles, County of Los Angeles; issue up to $31 million in multi-family housing debt obligations.
   c. ROEM Development Corporation (Orvieto B Apartments), City of San Jose, County of Santa Clara; issue up to $28 million in multi-family housing debt obligations.
   d. ROEM Development Corporation (Ajisai Apartments), City of San Jose, County of Santa Clara; issue up to $28 million in multi-family housing debt obligations.

2. Approve the following invoices for payment:
   a. Burke, Williams & Sorensen, LLP Invoice #159407.
   b. Burke, Williams & Sorensen, LLP Invoice #159408.
   c. Burke, Williams & Sorensen, LLP Invoice #159409.
   d. Burke, Williams & Sorensen, LLP Invoice #159410.
   e. Burke, Williams & Sorensen, LLP Invoice #159411.
   f. Burke, Williams & Sorensen, LLP Invoice #159412.
   g. Burke, Williams & Sorensen, LLP Invoice #159413.
   h. Burke, Williams & Sorensen, LLP Invoice #159414.

Thursday, October 11, 2012

Note: Persons requiring disability-related modification or accommodation to participate in this public meeting should contact (925) 933-9229, extension 225.