



CSCDA
CALIFORNIA STATEWIDE COMMUNITIES
DEVELOPMENT AUTHORITY



**AGENDA OF THE
REGULAR MEETING OF THE
CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY**

April 9, 2015

10:00 a.m.

**League of California Cities
1400 K Street, 3rd Floor
Sacramento, California**

County of Butte
7 County Center Drive
Oroville, CA 95965

County of Monterey
168 West Alisal Street
Salinas, CA 93901

709 Portwalk Place,
Redwood City, CA 94061

3252 Southern Hills Drive
Fairfield, CA 94534

27788 Hidden Trail Road
Laguna Hills, CA 92653

- I. Call the Roll (alternates designate which member they are representing).
- II. Consideration of the Minutes of the March 26th Annual Meeting.
- III. Staff Updates.
- IV. Consideration of the Consent Calendar.
- V. Consideration of the financing; all necessary actions; the execution and delivery of all necessary documents and authorize any member to sign all necessary financing documents for the following:
 - a. Stoneman Village L.P. (Stoneman Village), City of Pittsburg, County of Contra Costa; up to \$14,000,000 in multifamily housing revenue bonds. (Scott Carper)

This ___ page agenda was posted at 1100 K Street, Sacramento, California on _____, 2015 at ___: ___ m,
Signed _____ . Please fax signed page to (925) 933-8457.

- b. IH Seabreeze Vallejo LLC (Seabreeze Apartments), City of Vallejo, County of Solano; up to \$27,000,000 in multifamily housing revenue bonds. (Caitlin Lanctot)
 - c. Tuolumne Road Partners LP, (Tuolumne Apartments), City of Tuolumne, County of Tuolumne; up to \$6,500,000 in multifamily housing revenue bonds. (Scott Carper)
 - d. Independence Support, LLC, City of Livermore, County of Alameda; up to \$28,000,000 in revenue bonds. (Scott Carper)
- VI. Consideration of the Program Administration Agreement between CSCDA and Counterpoint Energy Solutions LLC.
- VII. Discussion of Assignment Structure and PPA Structure for the CaliforniaFIRST Commercial PACE program.
- VIII. Consideration of a Resolution approving the CaliforniaFIRST Commercial PACE Assignment Documents and Related Items:
- a. Consideration of CaliforniaFIRST Commercial PACE Assignment Documents.
 - b. Consideration of approving Hannon Armstrong as a CaliforniaFIRST Commercial PACE Investor.
 - c. Consideration of revised fee structure for CaliforniaFIRST Commercial PACE.
- IX. Discussion of CaliforniaFIRST Residential PACE CAEATFA Loss Reserve Program.
- X. First quarter CaliforniaFIRST Residential PACE update.
- XI. Public Comment.
- XII. Adjourn.



**CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY
CONSENT CALENDAR**

1. Consent Calendar:
 - a. Approval of the City of El Cerrito as a Program Participant.
 - b. Approval of Authorized Signatory Resolution removing Jean Hurst and adding signatories Dorothy Holzem and Graham Knaus.

Thursday, April 9, 2015

Note: Persons requiring disability-related modification or accommodation to participate in this public meeting should contact (925) 933-9229, extension 225.

**AGENDA OF THE
SPECIAL MEETING OF THE
CALIFORNIA STATEWIDE FINANCING AUTHORITY**

April 9, 2015

10:00a.m. or upon adjournment of CSCDA Regular Meeting

League of California Cities

1400 K Street, 3rd Floor

Sacramento, California

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7 County Center Drive
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- I. Call the Roll (alternates designate which member they are representing).
- II. Consideration of the Minutes of the April 17, 2014 Special Meeting.
- III. Consideration of Request for Proposal for Financial Advisory Services in connection with the structuring of a refunding of the Authority's Tobacco Settlement Asset-backed Bonds, Series 2002 and a negotiated purchase of all or a portion of Authority's Tobacco Settlement Asset-backed Bonds, Series 2006 (Pooled Tobacco Securitization Program). (Cathy Bando)
- IV. Consideration of the Resolution engaging Citigroup Global Markets Inc., RBC Capital Markets and JPMorgan Securities Inc. to undertake analysis and serve as underwriter for a refunding of the Authority's Tobacco Settlement Asset-backed Bonds Series 2002 and a negotiated purchase of all or a portion of the Authority's Tobacco Settlement Asset-backed Bonds, Series 2006 (Pooled Tobacco Securitization Program). (Cathy Bando)
- V. Public Comment
- VI. Adjourn