



CSCDA
CALIFORNIA STATEWIDE COMMUNITIES
DEVELOPMENT AUTHORITY



**AGENDA OF THE
REGULAR MEETING OF THE
CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY**

May 21, 2015

10:00 a.m.

**California State Association of Counties
1100 K Street, 1st Floor
Sacramento, California**

County of Yuba
915 8th Street, Suite 103
Marysville, CA 95901

- I. Call the Roll (alternates designate which member they are representing).
- II. Consideration of the Minutes of the May 7th Regular Meeting.
- III. Staff Updates.
- IV. Consideration of the financing; all necessary actions; the execution and delivery of all necessary documents and authorize any member to sign all necessary financing documents for the following:
 - a. Adventist Health System/West (Adventist Health), City of Hanford, County of Kings, City of Selma, County of Fresno, City of Roseville, County of Placer, unincorporated St. Helena, County of Napa; up to \$230,000,000 in revenue bonds. (Scott Carper)
 - b. Children of Promise Management LLC (Children of Promise Preparatory Academy), City of Inglewood, County of Los Angeles, up to \$6,000,000 in revenue bonds. (Scott Carper)
- V. Consideration of a Resolution of the Commission of the Authority to authorize the issuance, sale and delivery of not to exceed \$34,000,000 of its Statewide Community Infrastructure

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Signed _____. Please fax signed page to (925) 933-8457.

Program Refunding Revenue Bonds, Series 2015R1, to approve the forms of an amended and restated trust agreement, a bond purchase agreement, a continuing disclosure agreement and an escrow agreement, to approve a preliminary official statement and authorize the preparation of a final official statement, and to authorize certain other actions in connection with the issuance, sale and delivery of such bonds and implementation of the related financing program. Such bonds are being proposed to be issued to refund the Authority's outstanding Statewide Community Infrastructure Program Revenue Bonds, Series 2007B, Statewide Community Infrastructure Program Revenue Bonds, Series 2008A, and Statewide Community Infrastructure Program Revenue Bonds, Series 2010A. (Scott Carper)

- VI. Consideration of a Resolution of the Commission of the Authority to authorize the issuance, sale and delivery of not to exceed \$34,000,000 of its California Statewide Communities Development Authority Community Facilities District No. 2007-01 (Orinda Wilder Project), Special Tax Refunding Bonds, Series 2015, to authorize the execution and delivery of a supplemental indenture providing for the issuance of such bonds, to approve a bond purchase agreement providing for the sale of such bonds, an official statement, a continuing disclosure certificate and an escrow agreement, and to authorize related actions and the execution of related documents in connection with the issuance, sale and delivery of such bonds. Such bonds are being proposed to be issued to refund the Authority's outstanding California Statewide Communities Development Authority Community Facilities District No. 2007-01 (Orinda Wilder Project), Special Tax Bonds, Series A (2007). (Scott Carper)

VII. Public Comment.

VIII. Adjourn.