

Fee Schedule

Bond Program	Issuance Fee		Annual Fee
	Up to \$20 Million	Over \$20 Million	
Affordable Housing ¹	20 bps (Min \$15,000)	\$40,000 + 12.5 bps over \$20M	5 bps ²
Nonprofit Affordable Housing ¹	20 bps (Min \$15,000)	\$40,000 + 5 bps over \$20M	5 bps ²
501(c)(3) Nonprofits (Healthcare, Private Schools, Charter Schools, CCRCs) ³	20 bps (Min \$15,000)	\$40,000 + 5 bps over \$20M	1.5 bps
Small Issue Public Benefit Program	3% (Min \$60,000), 2% over \$2M	N/A	None
Municipal	15 bps (Min \$10,000)	\$30,000 + 2.5 bps over \$20M	None
Airports/Solid Waste/Exempt Facilities	25 bps (Min \$25,000)	\$50,000 + 12.5 bps over \$20M	5 bps
Taxable	25 bps (Min \$25,000)	\$50,000 + 12.5 bps over \$20M	1.5 bps
Industrial Development Bonds	\$25,000	N/A	10 bps
Community Facilities District (CFD) ⁴	1%	1%	\$10,000 + Actual Costs
SCIP	1.5%	1.5%	10 bps
Residential PACE	87.5 bps	87.5 bps	None
Commercial PACE ⁵	75 bps	75 bps	None

Notes:

Bond Programs require a \$5,000 Fee Deposit for each financing application which is applied to the issuance fee at closing (\$2,500 Fee Deposit for Small Issue Public Benefit Program & \$1,500 application fee for SCIP).

All Annual Fees assessed against aggregate principal outstanding on interest payment date (SCIP annual fees assessed against aggregate original principal issuance amount).

¹ CSCDA reserves the right to collect all issuance fees upfront as a deposit for any bond issuance requiring volume cap allocation.

² Minimum Annual Administration Fee for Housing bond issuances is \$5,000 per project (a \$5,000 annual compliance monitoring fee will replace the existing Annual Administration Fee throughout the CDLAC Compliance Period after the Qualified Project Period has expired).

³ Health Facility Financings: Issuance Fee will be capped at \$100,000 and the Annual Administration Fee capped at \$150,000.

⁴ CFD issuances require a \$20,000 upfront deposit.

⁵ For assignment followed by bond issuance, CSCDA shall receive a 25 bps assignment fee and a 50 bps bond issuance fee (minimum bond issuance fee of \$10,000 and maximum bond issuance fee of \$250,000).